SUPPORT
PROVIDE
ENGAGE
INSPIRE
SUSTAIN
The Atlanta Chapter of IFMA is the premier, focused resource for professional development and innovative solutions in strategic facility management.

**PURPOSE**
Support a community that fosters vitality, momentum and impact for the facility management professional and associate members.

**OBJECTIVES**
Provide and engage Chapter members with opportunities that expand their professional growth, build business relationships and advance their career paths.

Inspire passion for the facility management profession that compels and engages facility practitioners to join and participate in the IFMA network, offers unique value with that participation and attracts volunteer leaders.

Sustain Atlanta Chapter of IFMA’s financial integrity to achieve and fulfill our mission.
My Dear Fellow Chapter Members:

Looking back on this past year in the life of the Atlanta Chapter, I stand in awe at the accomplishments that have taken place through the hard work and dedication of the membership. Much has already been said and written about all these achievements, not least in the pages of this Annual Report, and it would be redundant for me to detail them again in this message. I would like instead to take this opportunity to share some thoughts about my experience as president of this remarkable organization for the last twelve months.

First, surprise: surprise that I would even have been considered for this role, surprise that anyone would have entrusted me with their confidence that an introvert like me would have been suited for the job; surprise that somehow the chapter not only survived, but even prospered during my tenure. That says a lot more about the sterling qualities of the Chapter leaders and members who did the real heavy lifting than it does about anything I might have brought to the position.

Second, pride: pride that the Chapter reached for, and attained, such lofty goals in that one year; pride in the distinctions that were earned by my fellow members and having my name associated with them, even if only as the name on top of the org chart.

Third, humility: recognizing my own limitations and discovering the incredible resources that my colleagues in this organization can and did bring to bear, both the wisdom that comes from long experience and the energy embodied in dynamic youth. It’s been humbling indeed to see what such resources can do.

Fourth, pleasure: pleasure in the companionship of the members of what is surely one of the most outstanding organizations one could join as a facility professional.

Fifth, respect: respect for the dedication that I know every member has to his or her calling, whether as a facility management professional or as a member of the wider business community with whom every professional has an unbreakable bond.

There is much more that could be said, but I invite you instead to look through the pages of this Annual Report to see for yourselves the record of our past year’s educational achievements, the networking events, the community service activities, and all the other facts that firmly establish our Chapter as a leader in the entire IFMA International organization.

Last but not least, I wish to once again thank the Sustaining Patrons whose support and guidance carry immeasurable importance in the success of the Chapter’s work – past, present and future.

With my best wishes,
Ken Bryson
IFMA Atlanta President, 2013-2014
Executive Committee

Ken Bryson
President

Joseph Geierman
Vice President, President Elect

Kenneth Stephenson
Vice President, Professional Development

Christy Lowell
Vice President, Communication

Dan Walther
Chapter Treasurer

Gean Leyba
Chapter Secretary

Annette Gorelick
Past President

Committee Chairs

Pete Van Cleave
Associates & Special Events

Joe Carroll
Career Management

Emily Perry & Rick Yarbrough
Community Services

Tom Haslach
Education

Dee Raya
Foundation/Scholarships

Kathy Roper
Georgia Tech Liaison

Brandi Williams
Southern Polytechnic State University (SPSU) Liaison

Dawn Abraham
Membership

Tammy Weeks
Newsletter

Jeff DellaMaggiora
Programs

Clara Smith
Sustainability

Harry Ludwig
Sustaining Patrons

Carrie May
Emerging Leaders

Steve Christopher
Spring Classic

Harriet Whelihan
CFM Certification

Martha Smith
Tours
SUSTAINING PATRONS

Gold
CWC
office furnishings since 1929

Silver

Bronze

Patrons

Atlanta Flooring Design Center
AVYVE
Choate Construction/Interiors
DTI

EMCOR Services Aircond
Entek
FLIK International
Flood Brothers

Flooring Solutions
Gensler
Hendrick
LCG-CI

MAXAIR Mechanical
Steel Case
Plant Peddler
UPS
The IFMA Balanced Scorecard is a document containing seven objectives that give purpose to our association, the events scheduled and direction for interaction with its members throughout the year. Our monthly programs, associates committee, networking events, new member breakfast, sustaining patron and association reception, community services and non-profit offerings remain strong. When coupled with the chapter’s strong scholarships and IFMA foundation support program, we have been able to create something with real value for members and the community around us.
The Atlanta Chapter of IFMA is a tremendous venue for providing opportunities for its members to connect. Special tours and events, monthly luncheons, exceptional educational programs encourage building friendships and strong business relationships for personal and professional growth. The Chapter also maintains robust mentoring programs for members who are new to the FM profession.
One objective of the IFMA Atlanta Chapter is to provide significant educational opportunities to FM professionals to advance their careers and expand their professional growth. Notably, our Chapter has received the distinguished honor of being IACET accredited for many of its continuing education programs. IFMA Atlanta is the first Chapter in the international organization to receive this designation.
Many opportunities are available exclusively for FM professionals and associate members. Tours of interesting facilities provide an opportunity that can not be experienced anywhere else.
The mission of IFMA Atlanta Community Services Committee is to assist nonprofit organizations in improving their facilities, maximizing the value of their facility dollars so that more funds can go to their program operations. From the formation of the Committee in 1997, we have grown from serving one Nonprofit Partner to serving twelve partners this past year. The Chapter also collaborates with the FM schools at Georgia Institute of Technology (GA Tech) and Southern Polytechnic State University (SPSU) through established Liaison Committees. The Committees are made up of Accredited Degree Program (ADP) Faculty, Staff Advisors, Chapter members who are graduates of the FM Programs, Chapter Officers, and students currently enrolled in the FM Program(s). These Committees coordinate, support and direct shared goals of IFMA and each ADP to advance the FM profession. Additionally, the Chapter signed as a founding partner to the Atlanta Better Buildings Challenge (ABBC).
Association Headquarters (AHQI) is the organization behind the scenes that helps IFMA Atlanta run smoothly. It maintains a website event calendar, posts up-to-date job descriptions, and conducts member surveys for program feedback. It also manages payments for luncheons, helps run meetings, manages our database and provides general administrative support. We are appreciative for all AHQI’s support and effort.
IFMA Atlanta recognizes and congratulates members for outstanding achievement every year. The 2013 award recipients were:

Tom Haslach
*Outstanding Associate Award*

Wayne Stubbs
*Harry L. Ludwig, III Community Service Award*

Clara Smith
*Martha Osborne CFM Award*

Anthony Maddox
*Achievement in FM Award*

Joseph Geierman
*Distinguished Member Award*
DEVELOP LEADERS

2013-2014 IFMA ATLANTA ANNUAL REPORT
The Board of Officers holds monthly meetings and an annual retreat to set goals for the coming year. Members of the Board are dedicated to providing sound financial stewardship of the Chapter’s funds and resources.
MAINTAIN FISCAL VIABILITY

2013-2014 IFMA ATLANTA ANNUAL REPORT
Each year, IFMA Atlanta members come together for a fun day of tennis, golf, cruising and dining in support of the IFMA Foundation. A very special thanks to Steve Christopher and the rest of the Royal Cup Coffee crew for another successful event.
Membership Change by Year

Ratio of Membership Types – June 30, 2014

Membership by Tenure

IFMA Community Services Report
for the period July 1, 2013 – June 30, 2014:

2013-2014 Nonprofit Partners:
- A Friend’s House
- Atlanta Community Tool Bank
- Atlanta Mission
- Clarkston Community Center
- Covenant House
- Decatur Cooperative Ministry
- The Elaine Clark Center
- Furniture Bank of Metro Atlanta
- Project Community Connections
- Safe America Foundation

872 Volunteer Hours

$49,959.29 In-Kind Donations to Nonprofit Partners from the following:
- Advantage Fire Inspections
- Decatur Cooperative Ministry
- Emery & Associates
- Flood Brothers
- Furniture Bank
- Georgia College
- IFMA Membership (December Luncheon)
- King & Spalding
- Maxair
- Neenah Paper
- Ricoh
- Ruppert Landscape
- Shalom Plumbing
2014 June—Month-end Atlanta Chapter Financial Snapshot

Income Snapshot for July-june; FY Totals:

<table>
<thead>
<tr>
<th>Account particulars</th>
<th>FY Budget</th>
<th>FY Actual</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sustaining Patrons</td>
<td>90,000</td>
<td>84,098</td>
</tr>
<tr>
<td>Professional Dues</td>
<td>42,500</td>
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<td>Chapter Dues</td>
<td>43,400</td>
<td>41,050</td>
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<td>Interest Earned</td>
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<td>(405)</td>
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<tr>
<td>Spring Classic</td>
<td>21,571</td>
<td>22,755</td>
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<tr>
<td>Associates &amp; Events</td>
<td>5,000</td>
<td>4,270</td>
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<tr>
<td>Spring Classic</td>
<td>10,000</td>
<td>7,945</td>
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<td>Special Event 2014</td>
<td>619</td>
<td>-0-</td>
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<tr>
<td>Income Budget v Actual, July-June ‘14</td>
<td>$228,630</td>
<td>$205,338</td>
</tr>
</tbody>
</table>

2013-2014 Financial Overview:

Fiscal Year to Date: Income $205,338 v $204,244 Expense
Budget Income – $19,052/month avg
Budget Expense – $19,052/month avg

Actual Income – $17,112/month avg using YTD figures
Actual Ex pense – $17,020/month avg using YTD figures

June Particulars:

- $13,297 June Income
  $27,338 June Expense

- Chapter Dues:
  $4,745 June post closed the gap to finish the FY at $2350 less than budget

- Donations of $10k to GA Tech and $5k to SPSU
  A great way to finish the fiscal year!

Treasurer Notes:

1. Spring Classic $5,175  (Income $22,646 less Expense $17,471)

Fundraiser $7,945 (consistent with 2013 FY Income total $7458)
TOTAL $13,120

2. Outstanding job by the Sustaining Patrons committee receiving $84k of $90k budget.
2013-2014 Board of Officers

President
Kenneth Bryson, AIA, LEED, AP
Tel: 770-488-2409
2brysons@gmail.com

Vice President
Joseph Geierman, CFM, FMP
Tel: 404-885-3557
joseph@ifmaatlanta.org

VP, Professional Development
Kenneth Stephenson, CFM, AIA
Tel: 770-488-2557
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VP, Communications
Christy Lowell
Cell: 404-734-1270
christy.lowell@floodbrothers.net

Secretary
Gean Leyba
gleyba@blackberry.com

Treasurer
Dan Walther
Tel: 678-731-5926
daniel.walther@elavon.com

Past President
Annette Gorelick
Tel: 770-314-5215
agorelick@g4greenconnections.com

Committees

Chair - Sustaining Patrons
Harry Ludwig
King & Spalding, LLP
patrons@ifmaatlanta.org

Chair - Membership
Dawn Abraham
Dyson
membership@ifmaatlanta.org

Chair - Associates
Peter Van Cleave
Water for Life
associates@ifmaatlanta.org

Chair - Newsletter
Tammy Weeks
Environmental Service Partners LLC
newsletter@ifmaatlanta.org

Chair - IFMA Foundation & Scholarships
Dee Raya
The Coca-Cola Company
foundation@ifmaatlanta.org

Co-Chair Community Services
Richard Yarbrough
TL Gowin & Co., Inc.
communityservices@ifmaatlanta.org

Co-Chair Community Services
Emily Perry
Harris Perry & Associates, Inc.
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Chair - Programs
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Chair - Education
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Trilogy FM
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Chair - Sustainability
Clara Smith
CMS Enterprises
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Chair - Career Management
Joseph Carroll
IST Management Services
career@ifmaatlanta.org

Chair - Tours
Martha Smith
C H Briggs
tours@ifmaatlanta.org

Chair - Golf/Tennis Classic
Stephen Christopher
Royal Cup Coffee
stevec@royalcupcoffee.com

Chair - CFM Certification
Harriet Whelihan
UPS
Mohawk Group

ELEVATION
True North

Mohawk is a proud partner of IFMA

Helping people connect more... so they can work better...
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Clearly Better Carpet

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Royal Cup is a coffee roaster at heart. We know coffee, and isn’t that what you want in an office coffee provider? We roast for some of the most well known restaurants, hotels, and coffee shops around the country. It’s this expertise and knowledge that we bring to the table that you won’t find anywhere else.

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